

CONNECT, CONVERGE & COLLABORATE FOR A BRIGHTER FUTURE





WHO **WE** ARE

WHO WE ARE

Leading the future of AIoT



MISSION

- To explore innovative ways to better perceive and understand the world.
- To empower vision for decision-makers and practitioners, and work with partners to enhance safety and advance sustainable development around the world.



OPERATING PRINCIPLES

- Professionalism
- Reliability
- Integrity

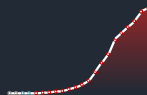
HIKVISION AT A GLANCE

Dynamic Growth



Total revenue
in 2022

\$12.36 B



Compound annual
growth rate from
2010 to 2022

29.89%



58,000+

Employees
worldwide

Global Coverage



72

Subsidiaries
and branch offices globally

100,000+

Partners globally

Our products are used in

150+ countries and regions



R&D Investment



Over **11%** annual
revenue invested in R&D

Local Service



17

Regional
logistics centers



70

After-sales service points
covering more than
countries or regions.

OUR BUSINESS SCOPE

Core Business



Public Service Business

Smart city and intelligent traffic solutions for security and urban governance.



Enterprise Business

Intelligent solutions for security and business operations in retail, logistics, energy, education, etc.



SMB Business

One-stop solutions with intelligent products, covering video security, access control, intercom, alarms, etc.

8 Innovative Businesses



Smart Home



Robotics



Automotive Electronics



Intelligent Storage



Fire Security



Infrared Sensing

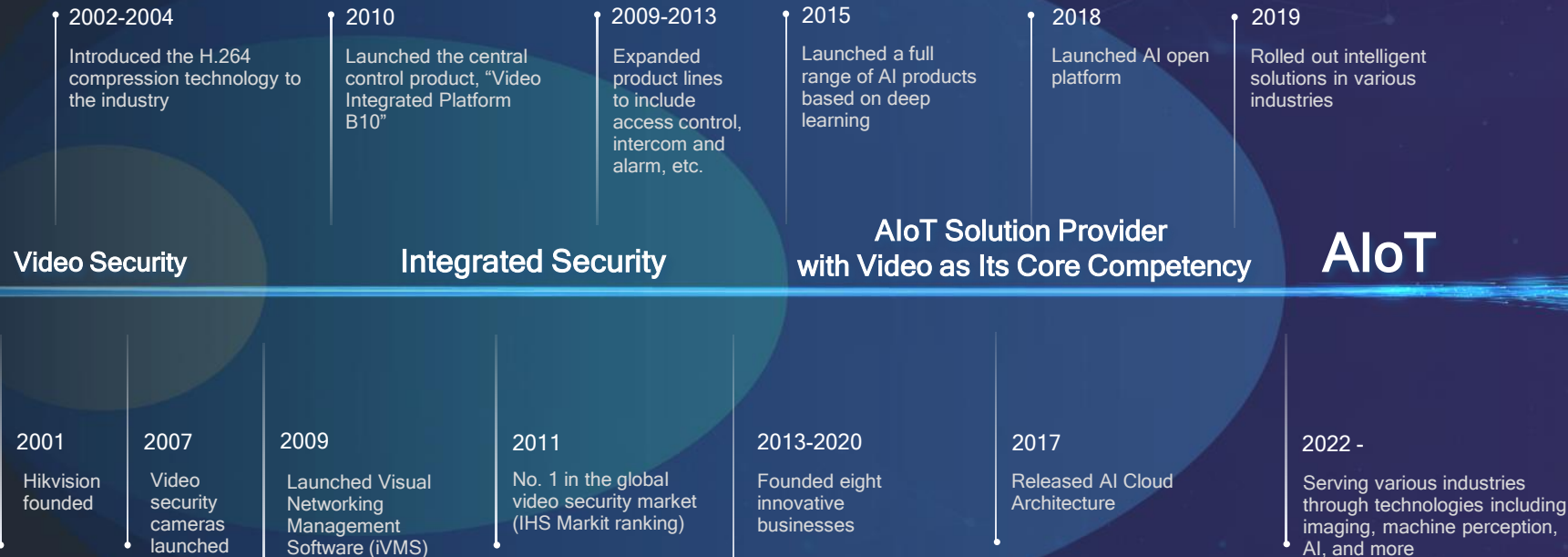


X-Ray Detection



Medical Imaging

ADVANCING THE INDUSTRY





WE STAND ON
A **SOLID** FOUNDATION

WE CONDUCT EXTENSIVE R&D



Almost **1/2** of our employees
are R&D Engineers



Over **11%** Annual Revenue
invested in R&D

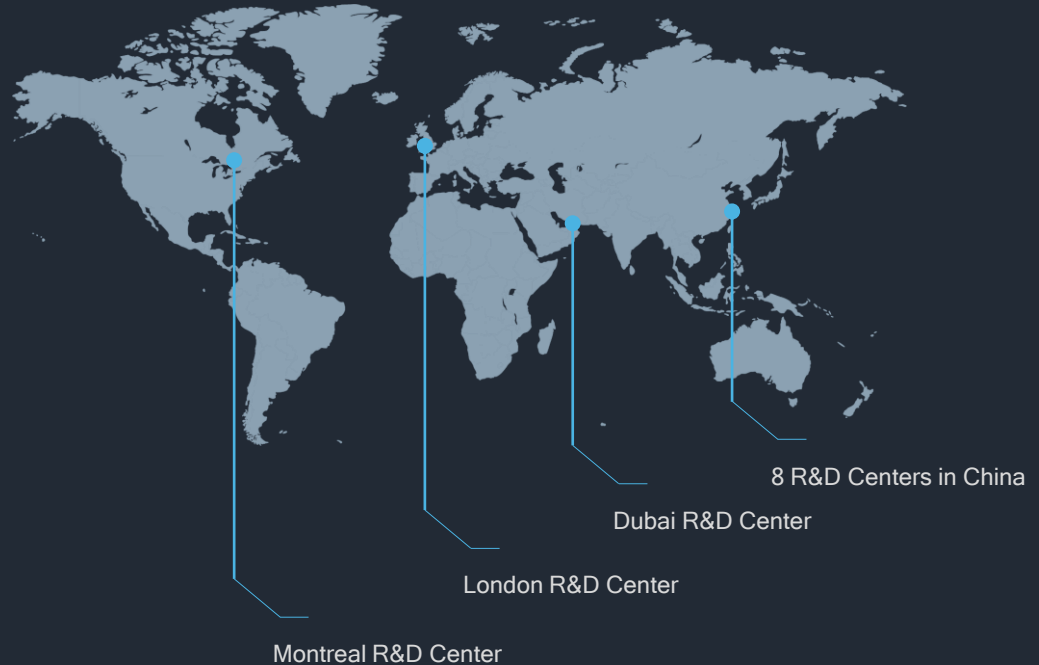


11 R&D Centers Worldwide

- Montreal, Canada
- London, UK
- Dubai, UAE

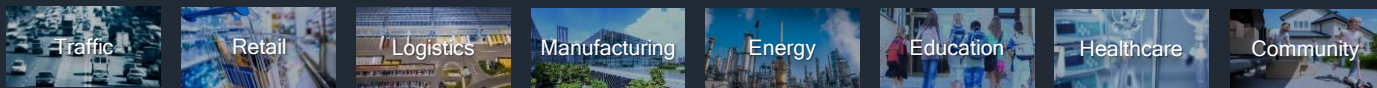


7,500+ Patents



ABUNDANT PRODUCT & SOLUTION OFFERINGS

Based on leading technologies, we develop complete hardware and software products, and roll out integrated security solutions and intelligent solutions for different vertical industries.



Nearly **30,000** Hardware Products More than **200** Software Products

Video Security

Access Control,
Intercom, and
Alarm

Display,
Control, and
Transmission

Software

And More



Video & Imaging Technology



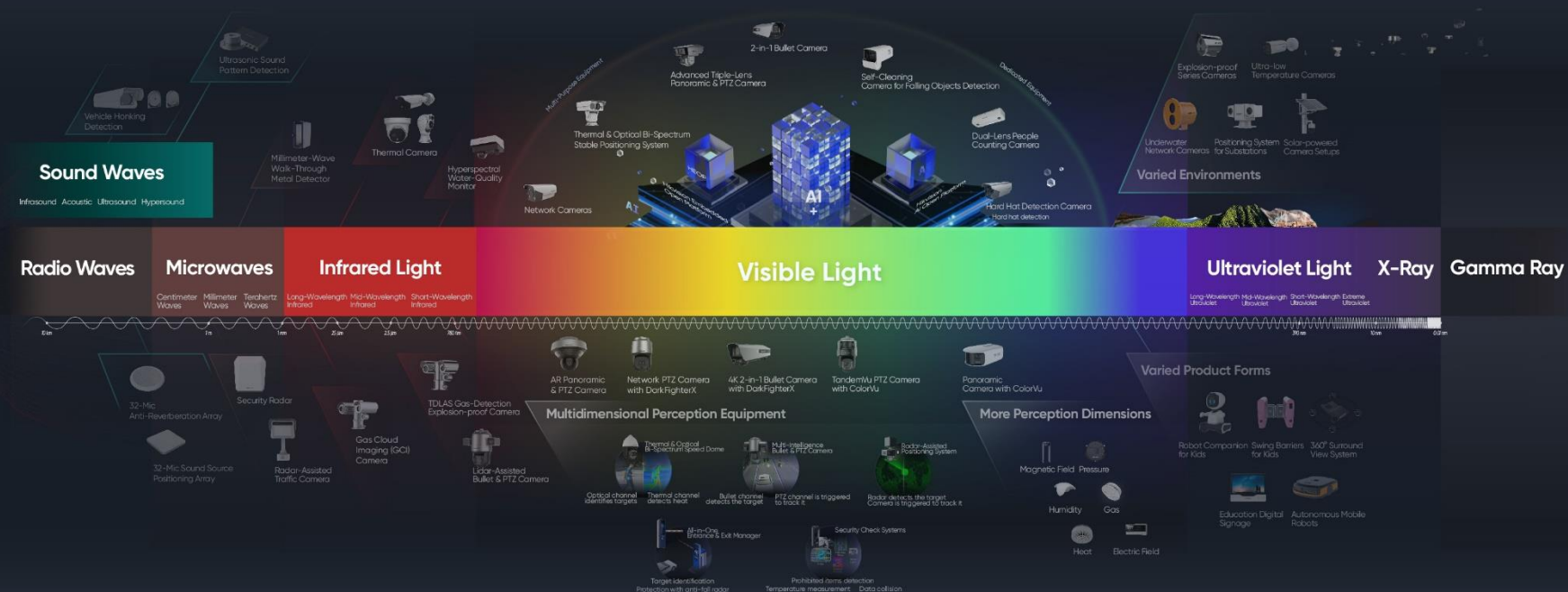
Multi-Dimensional Perception

AI

Artificial Intelligence

MULTI-DIMENSIONAL PERCEPTION

Perceiving the world in the full spectrum, building an intelligent & multi-dimensional perception base for AIoT.



IN-HOUSE MANUFACTURING

Our agile and flexible manufacturing process can meet needs from small-batch production to multi-batch and large-scale manufacturing.

Intelligent Manufacturing



Efficient and Agile Information System



Flexible, Collaborative and Automated Production Line



Smart and Flexible Warehouse System



Intelligent Scheduling System

Manufacturing Facilities

- Hangzhou, Tonglu, Chongqing, and Wuhan in China
- Brazil, India and UK

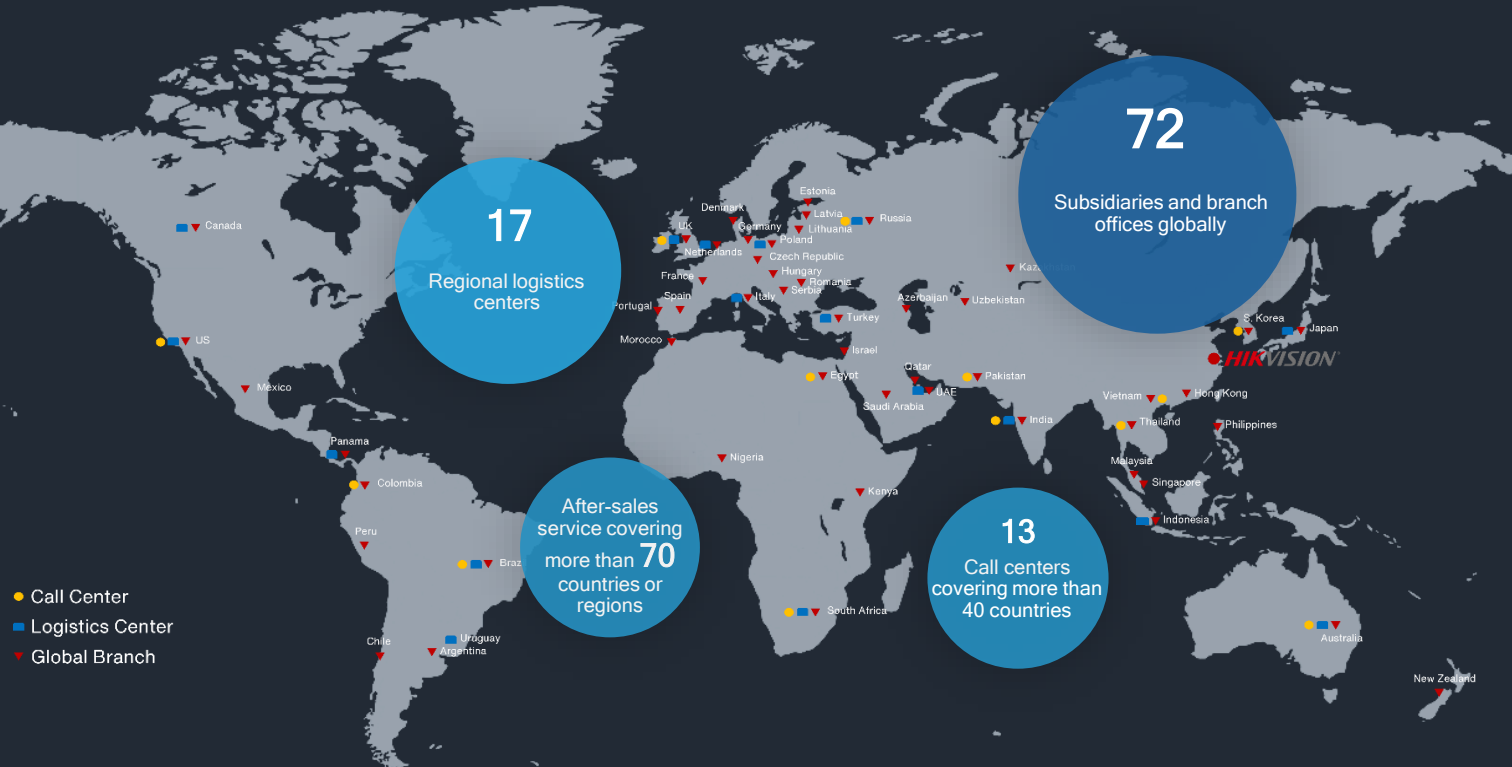
Production Capacity

- Daily production capacity: Over 540,000 units

Extensive Supply Chain

- 1,000+ long-term suppliers globally
- Stable product delivery amid external uncertainties

WE SERVE CUSTOMERS LOCALLY



OPEN ARCHITECTURE & ECOSYSTEMS

Continuously enriching AIoT products, enabling partners to maximize AIoT value in a host of applications.



TECHNOLOGY PARTNER PROGRAM

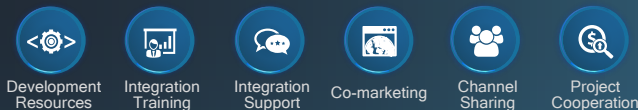
Our “1+1+1” approach to openness includes collaborative resources, devices and platforms to boost innovation for mutual, win-win success with partners.

Partners



Open Cooperation Resources

Global Technology Partnership Program (TPP)



Hikvision Open System

Open Devices



HikCentral OpenAPI



Cloud OpenAPI

Open Platforms



Over **9,000** global technology partners

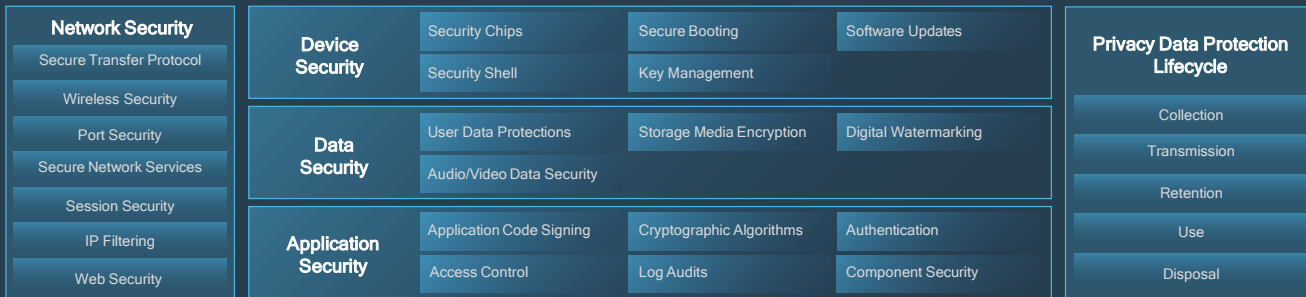


More than **170** co-solutions with partners

LEADING CYBERSECURITY

Cybersecurity and data privacy protection are the foundation of Hikvision's end-to-end product lifecycle, motivating us to continually strengthen our comprehensive product security architecture and compliance.

Product Security Framework



Security Certificates



ISO 27001 is an international standard published jointly by ISO and IEC about how to manage information security.



ISO 28000 is a specification published by ISO for security management systems for the supply chain.



ISO/IEC 27701:2019 is by far the most authoritative privacy standard worldwide.



The CSA Security, Trust & Assurance Registry (STAR) is an independent third-party cloud service provider.



FIPS are a set of publicly announced standards by NIST which establish requirements for ensuring computer security and interoperability.



CC EAL3+ is an IT product or system certificate assigned by Common Criteria which represents the highest level of security certification granted to products in the video security category.



The Common Vulnerabilities and Exposures (CVE) system provides a reference-method for publicly known information-security vulnerabilities and exposures.



TECHNOLOGY FOR A BETTER WORLD

WORKING TOGETHER FOR A BETTER WORLD

We are dedicated to fulfilling our global responsibilities to create lasting value for customers, improve social well-being, and work together with partners for a better world.



Technology for Good

- Serving and giving back to communities with kindness in mind via global CSR programs and local initiatives.



Green & Low-Carbon Development

- Employing more environmentally-conscious practices in our daily operations and production.



Integrity & Compliance

- Consistently high standards of business ethics and a philosophy of honesty, integrity and legal compliance.

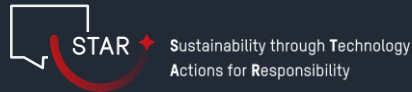


Harmonious Co-existence

- Creating value for customers, improving social well-being, and providing a solid platform for employees.

WE HELP PROTECT NATURE & WILDLIFE

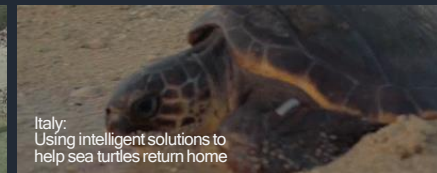
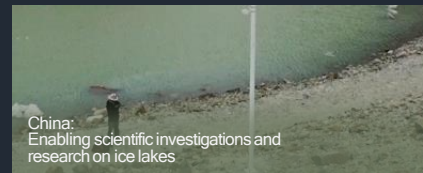
Hikvision's STAR Program for Social Good aims to provide cutting-edge technologies that help non-profit organizations and projects explore innovative ways to protect our valuable natural resources, wildlife, and cultures.



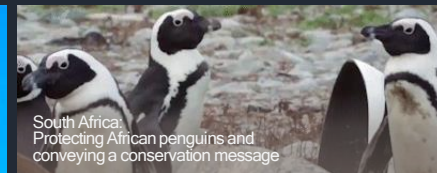
Biodiversity Monitoring and Conservation



Environmental Monitoring and Protection



Cultural Heritage Preservation



HIGHLIGHTED SUCCESS STORIES

Hikvision's products and solutions have been applied across the world in a wide range of capacities.



Zayed Sport City Complex,
Abu Dhabi, UAE

SPORTS & LEISURE



Imperial Kitchens,
Queensland, New Zealand

MANUFACTURING



Traffic Management,
Indonesia

TRAFFIC



PKM Logistique,
Clairoux, France

LOGISTICS



Metro Mall, Ankara,
Turkey

RETAIL



Chaka Wind Farm,
Qinghai, China

ENERGY



Seafood Water Farm,
Ferrara, Italy

AGRICULTURE



Intersport,
Athens, Greece

RETAIL

ACHIEVING TOGETHER

We remain committed to the philosophy of "technology for a better world." With the help of intelligent and multi-dimensional perception technologies, let's work together to create an open and symbiotic ecosystem, assisting industries in digital transformation and developing AIoT for a better, safer world.

Together, we can make our communities more secure, our cities more enjoyable, our enterprises more efficient, and the natural world more sustainable.

OUR INSIGHTS FOR 2023

Top 7 Trends for the Security Industry in 2023



AI applications are diversifying,
requiring more open ecosystems



AIoT continues to bridge physical
and digital worlds



Visual experiences improve with
24/7 imaging technologies



Perception capabilities extend to a
wider range



More focus on usability of devices
and systems



The industry moves to greener,
lower-carbon operations for sustainability



Zero Trust continues to become the
go-to cybersecurity strategy